Bare Financial Services, Inc.

Privacy Notice

Revised March 2025

FACTS	WHAT DOES BARE FINANCIAL SERVICES, INC. DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. State law may also affect your privacy rights. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information may include: • Name, address, email address, telephone number, social security number, birth date, and income • Financial account numbers, statements and balances; asset descriptions, lists and documentation; records of trading and other financial activity; credit reports, scores and history • Financial and estate planning documents, a copy of government-issued identification • Employment and information you provide us about your family members • Medical information, if you are applying for insurance, and information about your transactions with us or our affiliates When you are no longer our customer, we continue to share your information as necessary and as described in this Privacy Notice.
How?	All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Bare Financial Services, Inc., doing business as Bare Wealth Advisors ("Bare Wealth Advisors") chooses to share; and whether you can limit this sharing.

FACTS	TEXTING OPT-IN AND CONSENT
	Text message opt-in data and consent are not shared with any third parties (including subsidiaries and affiliates). If you wish to be removed from receiving future communications, text STOP to opt out.

Reasons Bare Wealth Advisors can share your personal information	Does Bare Wealth Advisors share for this reason?	Can you limit this sharing?
For our everyday business purposes– such as to process your transactions, maintain your accounts, respond to court orders and legal investigations, or work with solicitors	Yes	No, unless your state's laws provide otherwise
For our marketing purposes– to offer our products and services to you	Yes	No, unless your state's laws provide otherwise
For joint marketing with other financial companies	No	We Don't Share
For our affiliates' everyday business purposes– information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes– information about your creditworthiness	No	We Don't Share
For our affiliates or nonaffiliates to market to you-	No	We Don't Share
States with laws about sharing your personal information include: CA, CO, CT, DE, IA, MN, MT, NE, NH, NJ, OR, TN, TX, UT, and VA. California Privacy Notice Please contact us at (717) 407-5200 or info@barewealthadvisors.com to learn more about how these states' laws may limit data sharing.	Some states have comprehensive privacy right laws that give clients certain rights, including: • The Right to Access their information • The Right to Delete their information • The Right to Opt Out of Certain Processing • The Right to Opt In to data sharing with the default as not sharing	

Who We Are	
Who is providing this notice?	Bare Financial Services, Inc. dba Bare Wealth Advisors
What We Do	
How does Bare Wealth Advisors protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures designed to comply with SEC requirements and guidance. These measures include computer safeguards, password security, and secured files and buildings.
How does Bare Wealth Advisors collect my personal information?	We collect your personal information, for example, when you: • Open an account • Develop an investment policy statement • Give us your contact information We may also collect your personal information from others, such as credit bureaus, affiliates, or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only: • Sharing for affiliates' everyday business purposes– information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. *None.*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. • *Bare Wealth Advisors does not share with nonaffiliated persons so they can market to you.*
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. • *Bare Wealth Advisors does not jointly market.*
Right to Access	The right for a consumer to access information or categories of information collected about a consumer, shared with third parties, or the specific third parties to which the information was shared; or some, combination of similar information.
Right to Delete	The right for a consumer to request deletion of personal information about the consumer under certain conditions.
Right to Opt Out of Certain Processing	The right for a consumer to restrict a business's ability to process personal information about the consumer.
Questions?	Call (717) 407-5200 or go to www.barewealthadvisors.com