Item 1: Cover Page Part 2B of Form ADV: Brochure Supplement June 3, 2024

C. Lamar King

Bare Wealth Advisors 835 Houston Run Drive, Suite 260 Gap, PA 17527 <u>www.BareWealthAdvisors.com</u>

> Firm Contact: Curtis Burkholder Chief Compliance Officer

This brochure supplement provides information about Mr. King that supplements our brochure. You should have received a copy of that brochure. Please contact Curtis Burkholder if you did not receive Bare Financial Services, Inc. dba Bare Wealth Advisors' brochure or if you have any questions about the contents of this supplement. Additional information about Mr. King is available on the SEC's website at <u>www.adviserinfo.sec.gov</u> by searching CRD #7059452.

Item 2: Educational Background & Business Experience

Clair Lamar King Year of Birth: 1984

Educational Background:

• 2006: Cedarville University; Bachelor's in Finance and Accounting

Business Background:

•	09/2023 -	- Present	Bare	Finar	ncial	Serv	vices,	lnc.	dba	Bare	Wealt	h A	dvise	ors;	Wealth
		Advisor													
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- 03/2019 –05/2024 Securities America Advisors, Inc. dba Bare Wealth Advisors; Investment Advisor Representative
- 01/2019 –05/2024 Securities America, Inc. dba Bare Wealth Advisors; Registered Representative
- 09/2008 12/2018 Fulton Financial Corporation; Vice President

Exams, Licenses & Other Professional Designations:

- 2023 Chartered Advisor in Philanthropy (CAP®)
- 2022 PA Life and Health Insurance
- 2019 Series 7, Series 66, Securities Industry Essentials (SIE®) Exams

Chartered Advisor in Philanthropy (CAP®)

The CAP designation is offered by The American College of Financial Services. Candidates must be engaged in the following professional activities 3 of the 5 years immediately preceding their application: (1) Advising individuals or charitable organizations in wealth and estate planning, financial planning, charitable planning, charitable giving, planned giving, nonprofit or foundation management or services, investment management of charitable assets or accounting; or (2) Employed in the nonprofit sector in a capacity related to nonprofit management, development, planned giving or fundraising. To receive the CAP designation, candidates must successfully complete all courses in their selected program, meet experience requirements and ethics standards, and agree to comply with The American College of Financial Services' Code of Ethics and Procedures. The CAP designation is obtained by completing 3 graduate level courses (equivalent to 9 semester credit hours) and a proctored exam for each course. 15 hours of continuing education every 2 years is required to maintain this designation.

Item 3: Disciplinary Information

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There are no legal or disciplinary events material to your evaluation of Mr. King.

Item 4: Other Business Activities

Mr. King is a licensed insurance agent/broker. He receives commissions from the sale of nonvariable insurance products. The receipt of insurance commissions can give him an incentive to recommend insurance products based upon his compensation rather than the client's needs. However, Mr. King seeks to act in the client's best interest at all times and, specifically with respect to insurance, he explains to clients the conflict of interest and emphasizes that they may purchase insurance products elsewhere, purchase other products, or not purchase insurance at all.

Item 5: Additional Compensation

Mr. King does not receive any other economic benefit for providing advisory services in addition to advisory fees, nor does he receive any economic benefit for providing advisory services to anyone other than clients of Bare Wealth Advisors. He also does not receive any bonus based on number of sales, client referrals, or new accounts.

Item 6: Supervision

Curtis Burkholder, Partner, Wealth Advisor, and Chief Compliance Officer of Bare Wealth Advisors, supervises and monitors Mr. King's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Burkholder if you have any questions about Mr. King's brochure supplement at (717) 407-5200.